

# Strategic Plan 2024-2026

### **Planning Process Overview**

### Phase One Project Planning

- The Strategic Plan Task Force was composed of six board members and seven staff members.
- The task force informed and guided the project, including its objectives and design.
- The task force also helped identify key participants for the stakeholder engagement process.

## Phase Three Plan Development

- The task force and board of directors convened to develop the strategic plan.
- They confirmed the strategic priorities identified during the feedback session and developed goals and objectives for each priority area.
- Session outcomes were used to develop a draft strategic plan grid for review by the task force and board of directors.

#### **Mission**

Our mission is to advocate for and implement equitable solutions to society's toughest challenges through collaboration, innovation, policy, and practice excellence.

#### Vision

We ignite change for an equitable society where all people can thrive.

#### **Values**

Unified, Intrepid, Just, and Purposeful

### Phase Two Stakeholder Engagement

- Stakeholder engagement collected insights from 275 key stakeholders through in-depth interviews, focus groups, a survey of staff, and a survey of network organizations.
- Stakeholder groups included the board of directors, leadership and staff, funders and partners, and network organizations.
- A summary of key findings was presented to the task force and board of directors.

### Phase Four Final Report

 Feedback from the task force and board of directors was incorporated, and the plan was finalized.

# Phase Five Sustainability Sessions

 Key performance indicators and overarching approach for implementation developed.

### Strategic Priorities and Goals



#### **Priority 1: Solutions**

**Goal:** Be the premiere provider of solutions to the social sector through relevant, research-based, and equity-focused offerings that build on core competencies and expertise.

#### **Priority 2: Network Engagement**

Goal: Cultivate connections and shared learning across a network of social and public sector organizations through meaningful experiences that leverage and enhance the sector's knowledge, experience, and impact.

### **Priority 3: Organizational Development**

Goal: Invest in the development of talent, culture, and technology to create the organizational capacity needed to deliver premium solutions and experiences to the sector.

### **Priority 4: Financial Sustainability**

Goal: Develop the financial resources and capabilities to ensure long-term sustainability of Social Current and our ability to effectively fulfill our mission.



